



Managing a 100% remote team

Moderator: Andrew Wall

#QBConnect | WiFi: QBConnect



A photograph of two young women with long blonde hair, one in profile and one from behind, talking at night. They are wearing winter jackets. The background is dark with some green foliage and a soft light source.

Take a minute
to connect with
your neighbour

#QBConnect | WiFi: QBConnect

CPD Process

In order to receive CPD credit

- Be sure to sign in or scan your badge for this session
- You must stay in the session for the duration of the training
- This session is eligible for **1 hour of CPD**
- CPD certificates are emailed directly to you within 4 weeks of the conference date to the same email address you used to register

Today's moderator



Andrew Wall

CPA, CMA, Managing Partner at CPA4IT Professional Corporation

@wallcpa

@cpa4it_ca

Learn the trials, successes and best practices of
Managing a 100% remote team.

Equipping you with the knowledge to optimize your
remote workforce or dive into this new experience..

Today's panelists



Sean Duffy

CPA, CMA, Co-Founder, Blueprint Accounting
@blueprintottawa

Today's panelists



Carrie Mulrooney

CB, CPB, Owner & Director, Mulrooney & Associates, Inc.

@Mulrooney_

Today's panelists



Dianna Thorne

CPA, CA. President of Targeted Accounting

@ diannathorne1

Panelists



Sean Duffy

CPA, CMA, Co-Founder
Blueprint Accounting



Carrie Mulrooney

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Dianna Thorne

CPA. CA, President
Targeted Accounting

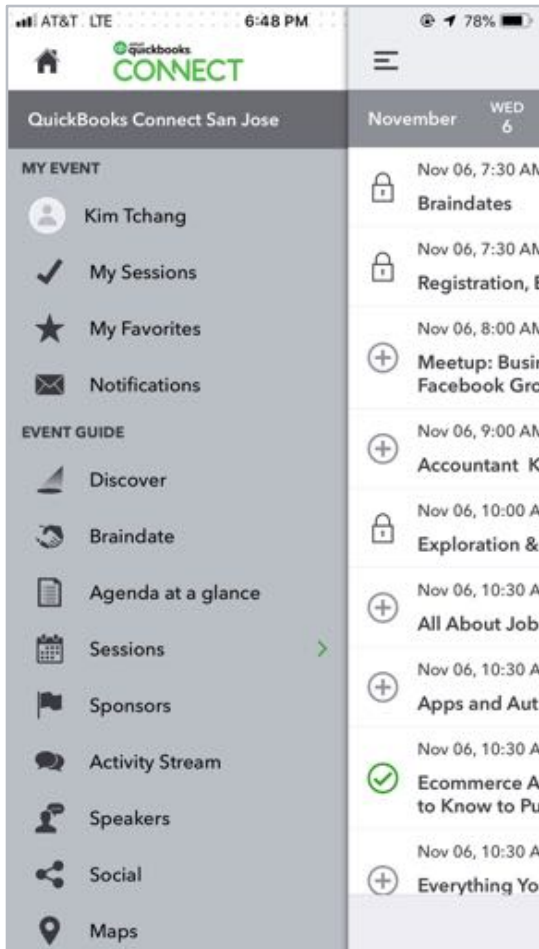


Questions?

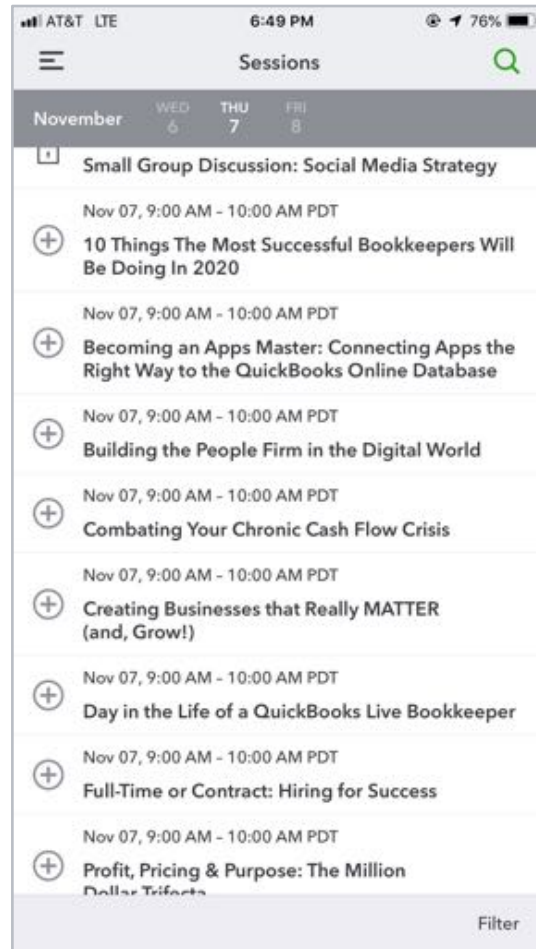
Rate this Session on the QuickBooks Connect Mobile App

Provide feedback to help us design content for future events

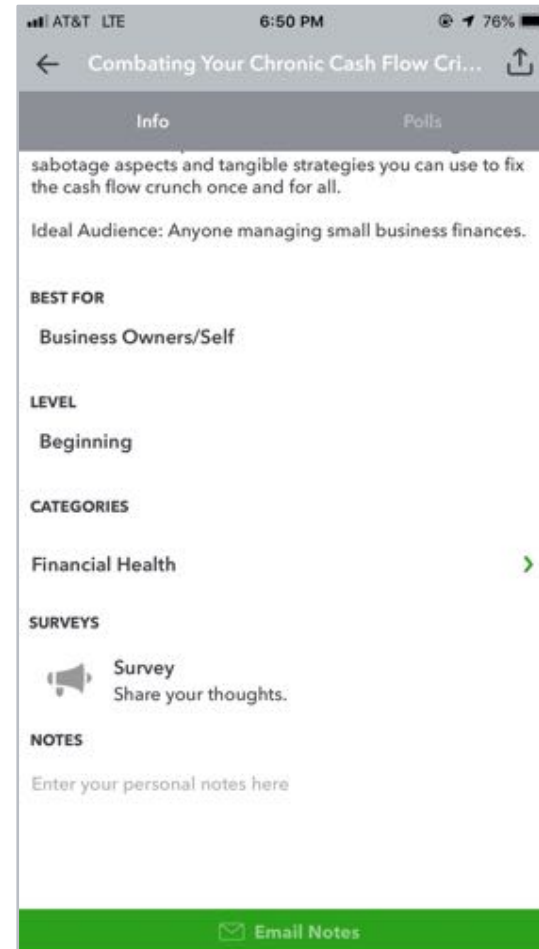
1. Select Sessions



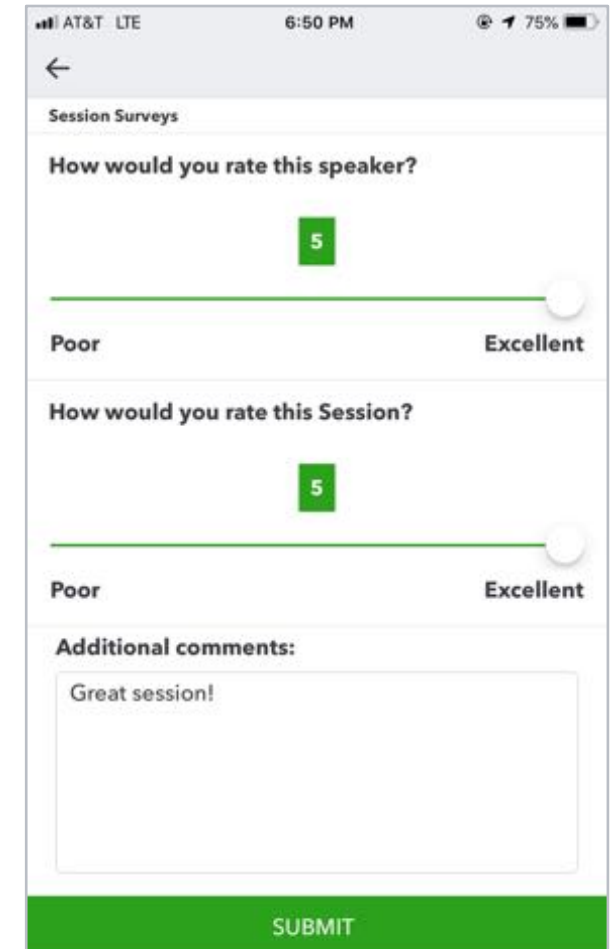
2. Select Session Title



3. Select Survey



3. Add Ratings



Material Download

1. Find the session on the agenda
2. Select + for more information
3. Download PDF of slides and/or supplemental material

<https://can.quickbooksconnect.com/agenda/>

The screenshot displays the QuickBooks Connect agenda for December 10, 2023. At the top, there are navigation links for 'Why Attend', 'Agenda', 'Speakers', 'Pricing', 'Sponsors', 'Travel', and 'FAQ'. Below this, the date 'December 10' is highlighted, with 'December 9 Accountant Day' and 'December 11' also visible. A 'Print Agenda' button is located in the top right corner. A descriptive paragraph follows, stating: 'Attend breakout sessions to learn strategies to grow your business, how to hire and build an ideal culture, tips to improve your financial health and more. Connect with peers and experts for one-on-one learning. More information coming soon.' Below this is a search bar labeled 'Search for sessions'. A 'Filters' section contains several topic-based buttons: 'Organizational Culture', 'Life & Business Skills', 'Technology Training', 'Business Growth', 'Advisory', and 'Financial Health', along with an 'Expand all +' link. The main content area is a table of sessions with columns for time slots and session titles. The sessions listed are: 7:30-9:00 am: Registration, Breakfast & Exploration; 8:00-8:45 am: Meetup: New to Networking; 9:00-10:00 am: Morning Keynote; 10:00-11:00 am: Exploration & Connection; 10:15-11:00 am: Meetup: Women in the Workforce; 11:00 am-12:00 pm: Breakout Sessions. The 'Breakout Sessions' section is expanded to show details for 'Creating Your Small Business Culture', including a description, ideal audience, best for, speakers, location, track, CPD hours, and level. Other sessions listed below are 'Understanding Personalities for Better Communication' and 'How to Use QuickBooks for Your Small Business: Introduction'. A mouse cursor is visible over the expand/collapse icon for the 'Creating Your Small Business Culture' session.

Time Slot	Session Title	Action
7:30-9:00 am	Registration, Breakfast & Exploration	+
8:00-8:45 am	Meetup: New to Networking	+
9:00-10:00 am	Morning Keynote	+
10:00-11:00 am	Exploration & Connection	+
10:15-11:00 am	Meetup: Women in the Workforce	+
11:00 am-12:00 pm	Breakout Sessions	
	Creating Your Small Business Culture	+
	Understanding Personalities for Better Communication	+
	How to Use QuickBooks for Your Small Business: Introduction	+

 **CONNECT**

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FUTURE
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