



China key regulatory trends

13th 5 year plan

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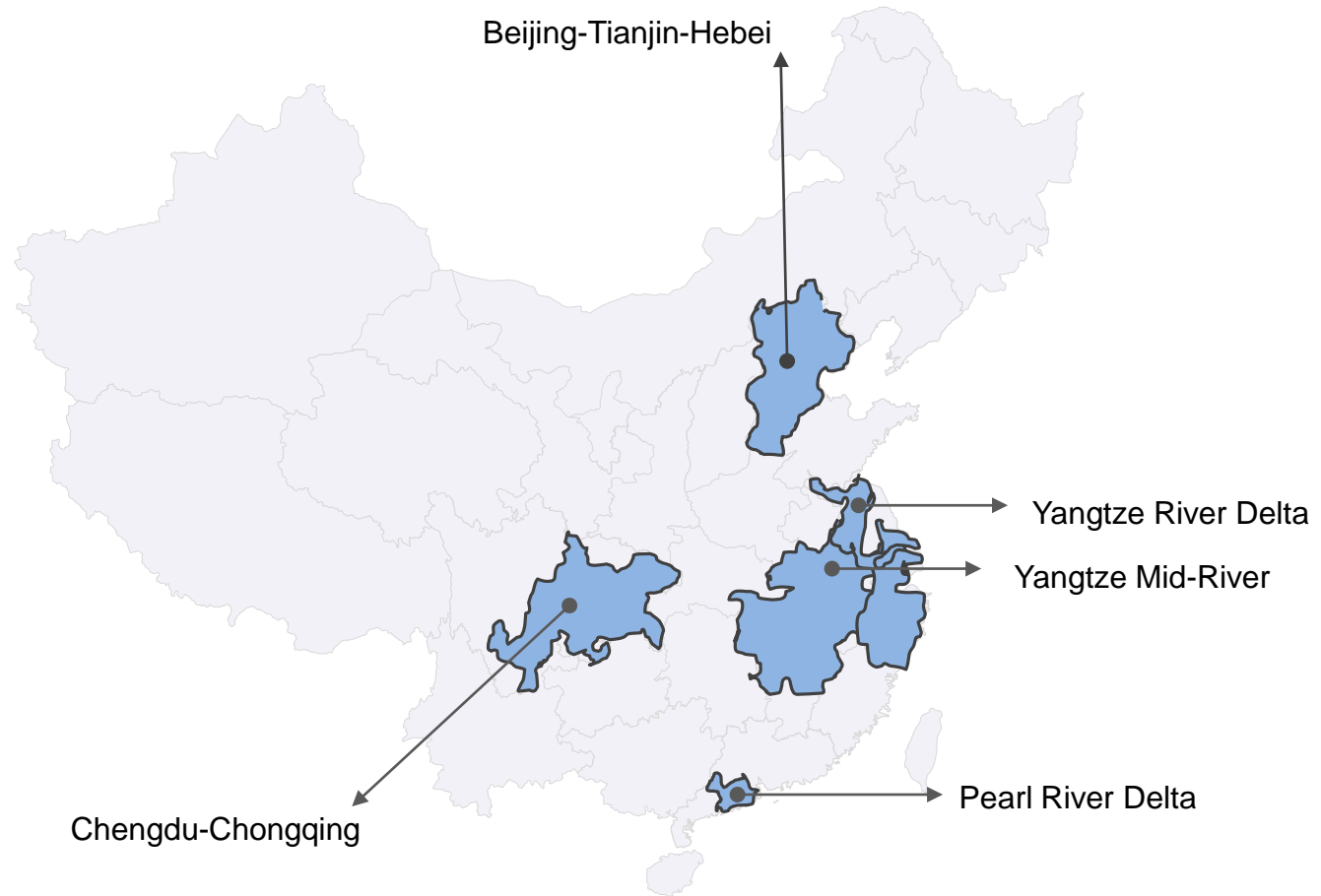
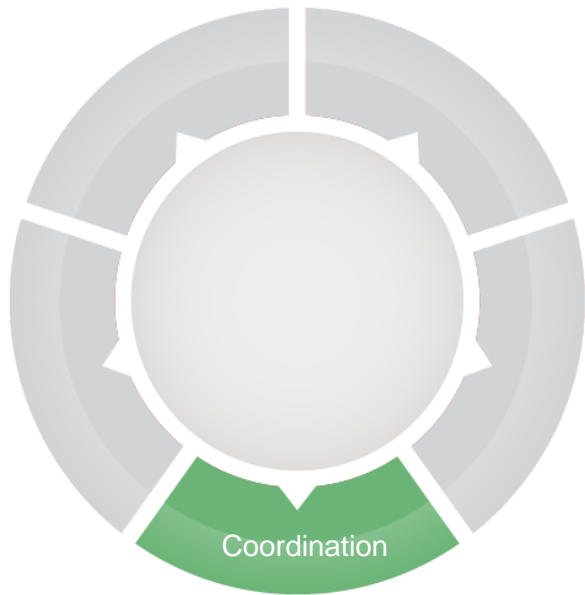
12th 5YP - score card

Ambition	Target	Achievement
Average GDP	7%	8.1%
Urbanisation	51.5%	55.2%
Average increase in disposable income (rural & urban)	7%	7%
Urban unemployment rate	5%	4%
Services sector as % aggregate output	47.2%	58.4%
Patents per 10,000 people	3.3	4.5
Cut in SO2 emissions	8%	9.6%
Cut in energy per unit GDP	16%	26.7%

13th 5YP 5 Principles



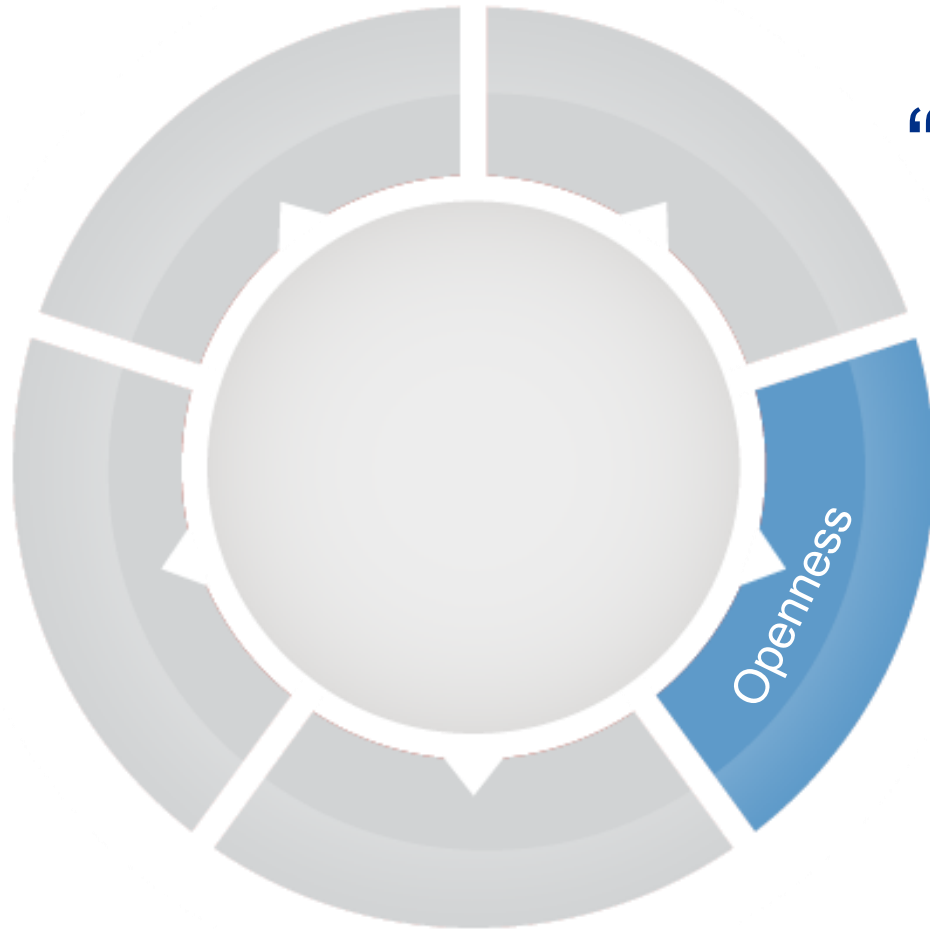
Opportunities – City Clustering



Opportunities – City Clustering

- **Easier access to larger markets**
- **Reduce operational costs**
- **Reduced number of locations**
- **Transport links**
- **Enhanced infrastructure**
- **Labour pools**

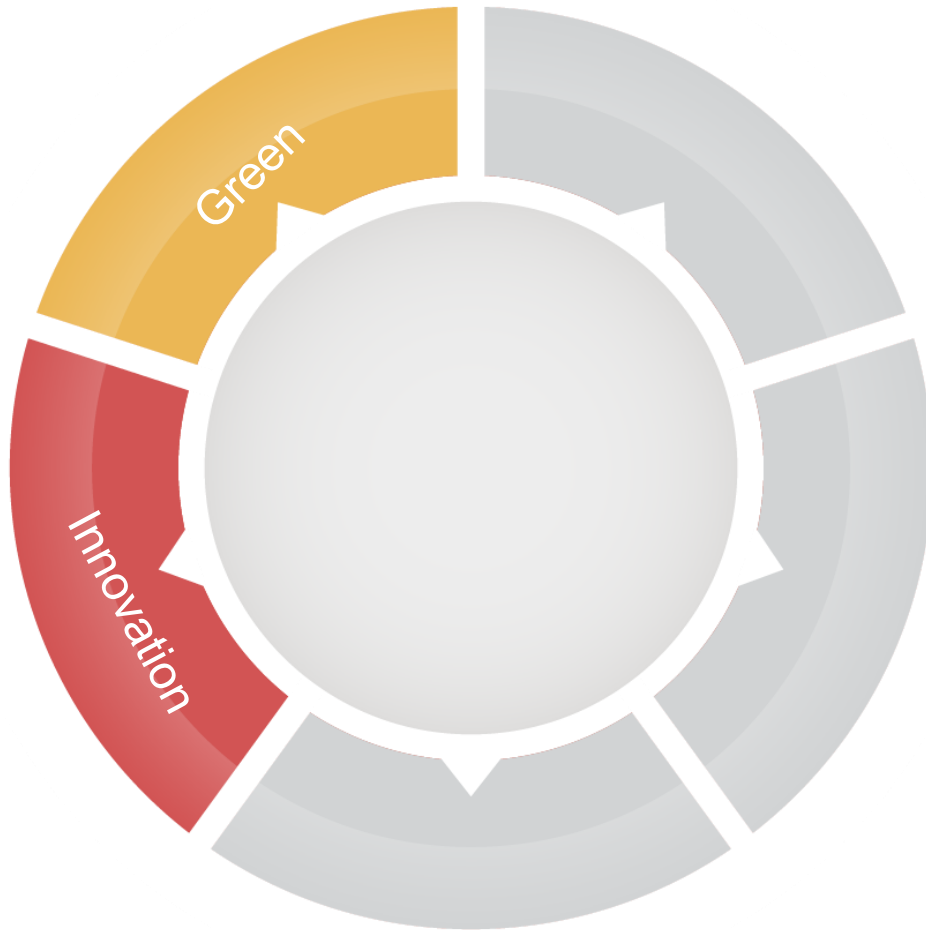
Opportunities – Belt & Road Initiative



“ To enhance regional connectivity and enhance a brighter future together ”

- PPP
- Large scale infrastructure companies (high speed rail, toll ways, bridges, tunnels etc)
- Environmental protection consultancies
- Construction equipment companies
- A boost for ailing industries (steel, shipping)

Opportunities



- R&D – renewable energy (including storage)
- Renewable energy players
- Recycling
- Waste water control
- Pollution/Waste water consulting
- Electric cars
- Manufacturing plant upgrade – energy efficient & energy self-sufficiency

13th 5YP 5 Principles





Thank you



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