



# 2017 Summit Agenda

## TRACKS

### Decision Support and Continuous Improvement

Health systems can no longer rely on just growing the top line as the fuel for growth. To survive, organizations must find ways to lower costs while improving quality and delivering value. Health systems are also looking for better ways to collaborate with clinicians on quality improvement and cost reduction. Join us as we focus on cost reducing and quality improving techniques and methods that show proven results.

### Financial Planning Breakouts

Improved financial performance is a product of better planning, budgeting and control. As providers shift from volume to value, they can't solely rely on traditional annual processes and static financial plans. Join us to discuss new, cutting edge planning techniques better suited to today's environment and how to deploy StrataJazz to support a more efficient and higher value planning process.

### Workshops and Cross-Functional Breakouts

Share challenges among peers using the same solution. Attend workshops and cross-functional breakouts to interact and brainstorm with peers, learn new tips and tricks and cultivate a conversation around a similar topic.

## MONDAY, OCTOBER 9, 2017

5-7 p.m.

• **Welcome Reception** – Strata Decision Headquarters

Shuttles will run from the Sheraton to Strata's office starting at 4:45pm and will run continuously until 7pm

## TUESDAY, OCTOBER 10, 2017

7:30-8 a.m.

**Focus Group: Decision Support Product Roadmap – Sheraton 2 / 3**  
 (pre-registration is required for this session)

8-9 a.m.

• **Breakfast**

9-10:30 a.m.

• **Keynote Session: Lift – You, Your Team, Your Organization, Your Community (1.5 CPE) – Sheraton 4 / Sheraton 5**

**Stan Brock**  
 Founder  
 Remote Area Medical

**Dan Michelson**  
 Chief Executive Officer  
 Strata Decision Technology

**Adam Kowalski**  
 VP Product Management  
 Strata Decision Technology

10:30-11 a.m.

• **Break**

11-11:50 a.m.

**State of the Union: StrataJazz Decision Support & Continuous Improvement (1 CPE) – Sheraton 5**

**Jennifer Ittner**  
 Director, Continuous Improvement  
 Strata Decision Technology

**Tushar Pandey**  
 VP, Decision Support  
 Strata Decision Technology

**State of the Union: StrataJazz Financial Planning (1 CPE) – Sheraton Ballroom 4**

**Lynette Jasuta**  
 Director, Capital Planning  
 Strata Decision Technology

**Frank Stevens**  
 VP, Financial Planning  
 Strata Decision



TUESDAY, OCTOBER 10, 2017 – CONTINUED

12-1 p.m. Lunch

1-1:50 p.m.

**Decision Support & Continuous Improvement: Sheraton Ballroom 5**

**Achieving Success with Bundled Payments: A Case Study with The Ohio State University Wexner Medical Center (1 CPE)**  
**Elizabeth Lipinski, MS**  
 Associate Director of Analytics  
 The James Cancer Center Hospital and Solove Research Institute  
**Anne Stockton**  
 Financial Analysis Consultant  
 The Ohio State University Wexner Medical Center  
**Adam Kowalski**  
 VP, Product Management  
 Strata Decision Technology

**Financial Planning: Sheraton Ballroom 4**

**Activity Based Budgeting: An Implementation Update with Nebraska Medical Center (1 CPE)**  
**Kristi Atkinson**  
 Manager, Budget & Cost Accounting  
 Nebraska Medical Center

**Workshops And Cross-Functional: Sheraton Ballroom 2/3**

**StrataJazz Capital Planning User Group Workshop (1 CPE)**  
**Lynette Jasuta**  
 Director, Capital Planning Practice  
 Strata Decision Technology

1:50-2 p.m. Break

2-2:50 p.m.

**Time is Money: Aurora Health's Journey of Implementing and Advancing Cost Accounting (1 CPE)**

**Patrick Nolan**  
 Vice President of Finance  
 Aurora Health Care

**Budgeting Perspectives: Learning from Single Site Hospitals and Health Systems (1 CPE)**

**Kate Boyle**  
 Director of Finance  
 CGH Medical Center  
**Dianna Rounds**  
 Budget Director  
 OSS Health  
**Joe Schueler**  
 Director of Decision Support  
 CGH Medical Center  
**Shannon St. Hilaire**  
 System Director of Finance  
 Middlesex Hospital

**Data Integration: Processes Tools and Perspectives (1 CPE)**

**Divya Kondaveeti**  
 Solution Architect,  
 Data Integration  
 Strata Decision Technology  
**Brenton Jones**  
 Manager, Data Integration  
 Strata Decision Technology

2:50-3 p.m. Break



**TUESDAY, OCTOBER 10, 2017 – CONTINUED**

3-3:50 p.m.	<b>Decision Support &amp; Continuous Improvement:</b> Sheraton Ballroom 5	<b>Financial Planning:</b> Sheraton Ballroom 4	<b>Workshops And Cross-Functional:</b> Sheraton Ballroom 2/3
	<p><b>Using Org Defined Opportunities to Track Implementation Success: A Continuous Improvement Experience of Value Performance Management (1 CPE)</b></p> <p><b>Lisa Ernstring</b> Financial Analyst Southern Illinois Healthcare</p> <p><b>Greg Wright</b> Corporate Director of Finance Southern Illinois Healthcare</p> <p><b>Maggie Stremel</b> Manager Huron Consulting Group</p> <p><b>Todd Wolk</b> Sr. Director - Cost &amp; Clinical Engagement Delivery Huron Consulting Group</p>	<p><b>Best Practices in Budgeting at a Multi-Site Health System (1 CPE)</b></p> <p><b>Jennifer Ulrich</b> Director, Financial Planning &amp; Management Reporting OSF Healthcare System</p>	<p><b>StrataJazz Decision Support User Group Workshop (1.5 CPE)</b></p> <p>(This session goes until 4:30pm)</p> <p><b>Tushar Pandey</b> VP, Decision Support Practice Strata Decision Technology</p>

**6-9 p.m.**     **Dinner Reception – Museum of Science and Industry**  
 Shuttles leave for the Museum of Science and Industry at 5:30pm.

**WEDNESDAY, OCTOBER 11, 2017**

7-8:30 a.m.	<b>Focus Group: Financial Planning Product Roadmap (1 CPE) - Sheraton 2/3</b> (pre-registration is required for this session)	
7:30- 8:30 a.m.	<b>Breakfast</b>	
8:30- 9:30 a.m.	<p><b>Keynote Session: Lift – Taking Your Strata Experience to the Next Level (1 CPE) – Sheraton 4 / Sheraton 5</b></p> <p><b>Dan Michelson</b> CEO Strata Decision Technology</p>	
9:30-10 a.m.	<b>Break</b>	



WEDNESDAY, OCTOBER 11, 2017 – CONTINUED

10- 10:50 a.m.	<b>Decision Support &amp; Continuous Improvement: Sheraton Ballroom 5</b>	<b>Financial Planning: Sheraton Ballroom 4</b>	<b>Workshops And Cross-Functional: Sheraton Ballroom 2/3</b>
	<b>Advancing Decision Support at Wake Forest Baptist Health (1 CPE)</b> <b>Joseph Hilburn</b> Manager, Decision Support Wake Forest Baptist Health	<b>The Evolution of Advanced Planning: A Panel Discussion (1 CPE)</b> <b>Larry Hill</b> VP of Finance Mission Member Hospitals <b>Terri Newsom</b> VP & CFO Greenville Health System <b>Mika Taylor</b> Director of Financial Planning & Analysis John Muir Health <b>Frank Stevens</b> VP, Financial Planning Strata Decision Technology	<b>Continuous Improvement User Group Workshop (1 CPE)</b> <b>Jennifer Ittner</b> Director, Continuous Improvement Strata Decision Technology <b>Kevin Lamb</b> Senior Product Manager Strata Decision Technology
10:50-11 a.m.	Break		
11-11:50 a.m.	<b>Leveraging Your EMR to Advance Cost Accounting: The Epic - Strata Story (1 CPE)</b> <b>Joe McGuire</b> Value-Based Analytics & Business Intelligence Epic	<b>Service Line Level Forecasting – Charting a Course for Optimal Success in a Value Based World (1 CPE)</b> <b>Peter Ostasewski</b> System Vice President - Operations Finance PinnacleHealth	<b>Strategic Planning User Group Workshop (1 CPE)</b> <b>Frank Stevens</b> VP, Financial Planning Strata Decision Technology
12- 12:45 p.m.	Lunch		



WEDNESDAY, OCTOBER 11, 2017 - CONTINUED

12:45-1:35 p.m.	<b>Decision Support &amp; Continuous Improvement: Sheraton Ballroom 5</b>	<b>Financial Planning: Sheraton Ballroom 4</b>	<b>Workshops And Cross-Functional: Sheraton Ballroom 2/3</b>
	<p><b>Continuous Improvement: Quality Variation Indicator Methodology and Product Update (1 CPE)</b></p> <p><b>Steve Allegretto</b>          VP Strategic Analytics &amp; Financial Planning          Yale New Haven Health System</p> <p><b>Kevin Lamb</b>          Senior Product Manager          Strata Decision Technology</p> <p><b>Dhara Patel</b>          Manager, Consulting          Strata Decision Technology</p>	<p><b>Transforming Your Strategy for Equipment Services &amp; Replacement (1 CPE)</b></p> <p><b>Bill Cuthill</b>          SVP Facilities Management/ Construction          RWJBarnabas Health</p> <p><b>Lynette Jasuta</b>          Director, Capital Planning          Strata Decision Technology</p>	<p><b>StrataJazz Operating Budgeting &amp; Management Reporting User Workshop (2 CPE)</b></p> <p><b>Frank Stevens</b>          VP, Financial Planning Practice          Strata Decision Technology</p>
1:35-1:45 p.m.	Break		
1:45-2:35 p.m.	<p><b>Understanding &amp; Managing Post Acute Care: The Key to Value Based Care (1 CPE)</b></p> <p><b>Tony Betts</b>          Manager of Business Intelligence          Children's Hospital &amp; Medical Center</p> <p><b>Josh Goodman</b>          Manager, Decision Support          Strata Decision Technology</p> <p><b>Lise Paul</b>          VP Reimbursement &amp; Contracting          Hebrew Senior Life</p>	<p><b>Best Practices in Staffing and Productivity Monitoring (1 CPE)</b></p> <p><b>David Moldawer</b>          Manager, Client Services          Strata Decision Technology</p> <p><b>Tige Monacelli</b>          Director of Financial Planning          Maine Medical Center</p>	<p><b>StrataJazz Operating Budgeting &amp; Management Reporting User Workshop (continued)</b></p> <p><b>Frank Stevens</b>          VP, Financial Planning Practice          Strata Decision Technology</p>
2:35-2:45 p.m.	Break		
2:45-3:35 p.m.	<p><b>Negotiating Your Payor Contracts With StrataJazz (1 CPE)</b></p> <p><b>Damian Chipriano</b>          Manager – Decision Support &amp; Cost Accounting          Mission Health</p>	<p><b>Keys to a Successful Rollout of StrataJazz (1 CPE)</b></p> <p><b>Eric Allen</b>          Service Delivery Manager          Strata Decision Technology</p> <p><b>Scott Mason</b>          Manager, Consulting          Strata Decision Technology</p>	<p><b>The Service Line Evolution and Your Recipe for Growth (1 CPE)</b></p> <p><b>Alina Henderson</b>          Director, Professional Services          Strata Decision Technology</p>