

Dealer Number	Dealer Name
7922	ACC Global Financial Inc
9077	Acumen Capital Partners
9953	Addington Financial Corp.
7736	Aligned Capital Partners
7767	Altimum Mutuals Inc
7957	Amerity Wealth Management
9721/7646/3342	Assante Wealth Mgmt.Ltd.
7950	Belay Wealth Inc.
7793	Bermuda Offshore
9185	BMO Nesbitt Burns Inc.
7770	Botica Gestion du Capital
9041	Caldwell Securities
9929	Candor Financial Group Inc.
9959	Canfin Magellan Invest.
9335	Cannaccord
7821	Carte Wealth Management
9184	De Thomas Financial Corp
9980	Donro Financial
7862	Echelon Wealth partners
9978/7913	Equity Associates Inc.
7587/7891/ 7730	Excel Gestion Privée - Investissements Excel Inc
7648	FundEX Investments Inc
9840	Funds Direct Canada Inc.
7686/7625	Global Maxfin Invest.
9954	Goldstein Financial Inv.
7597	GP Wealth Mgmt.Corp.
7817/7928	Groupe Cloutier Invest.
9822	Harbourfront Wealth
9091	Haywood Securities
9935/9153	HUB Capital
7923	Industrial Alliance/Holliswealth
7599	Investia Services finan.
7752	IPC Investment Corp.
7690	JVK Life & Wealth Advisory Group
9744/9595	Keybase Financial Group
9582	Leede Jones Gable Inc.
7904	Mandeville Wealth
7584/7585	Manulife Sec. Intl. Ltd.
7751	McLean Financial Mgmt Inc
7741	Merici Serv. Financiers
7755	MICA Capital inc.
9463	Miles Santo & Associates
7620	Monarch Wealth
9713	Moneystrat Securities Inc.

9112	Multi-Courtage Capital
9855	Networth Financial Corp.
7862	Nour Private Wealth
9195	Odlum Brown Limited
9955	Olympian Financial Inc.
7717/7659	Peak Investment Services/Serv. En placement Peak inc
9300	Pewter Financial Ltd.
9606	PFSL (Primerica)
9499/7907	Portfolio Strategies Corp
9483	Professional Investments
9948	Progressive Financial Services
9917	Quadrus
7813	Queen Financial Group Inc.
9726	Queensbury Strategies
9190	RBC Dominion Securities
7673	Richardson GMP
9822	Rothenberg Capital Management
9155	ScotiaMcLeod Inc.
9535	Security Financial Services
9775	Sentinal Financial Management Corp.
9220	SFL Placements
7641	Shah Financial Planning
9823/9209	Sterling Mutuals Inc.
7697	Sun Life Financial
7679	TeamMax Financial
9408	Tradex Management Inc.
7920 / 7939	TWVG Inc.
9306	Valeurs mobilières Banque Laurentienne
7862	Vision Wealth Management
9077	Wellington-Altus Private Wealth
9960	WFG Securities of Canada
7914	Whitehaven Securities Inc.
9181	Worldsource Fin. Mgt. Inc
9638	Y.I.S. Financial Inc.

Dealer Name	Condition(s)
CIBC Wood Gundy Fin.Serv.	CIBC advisors can only attend virtual webinars that meet primary purpose.
Raymond James Limited	Raymond James advisors may only attend virtual event that meet primary purpose with NI-81-105.
Aviso (previously credential/Qtrade)	Mackenzie has Aviso's approval to send invitations to all IIROC advisors (Dealer 7799); and Approved Credit Unions from Wealth Leaders; Frontline Financial Credit Union Northern Savings Credit Union Mainstreet Credit Union
Edward Jones	Only advisors on the Edward Jones Approved Head Office List may attend.
Keybase Financial Group	Mackenzie events must provide the dealer a list of the advisors who are attending the events but there are no restrictions as to which advisors may attend.
ATB Securities	Dealer ATBSI will invite ATB advisors. Please do not invite ATB securities advisors directly.
TD Waterhouse Inv. Advice	Only advisors from PIA channel, dealer 9834
ScotiaMcLeod Inc.	No gifts are to be provided to their representatives from a Virtual Webinar.
Desjardins Financial Securities/Val. mob. Desjardins inc.	Desjardins advisors can only attend virtual webinars that meet primary purpose.
National Bank Financial	
La Capitale Services Conseils	La Capitale advisors are approved to invite to all webianrs but please note their advisors are only able to invest in non-registered, RDSP, and RESPs