

Digital business is built on modern infrastructure

A cheetah is running through tall, dry grass in a savanna setting. The cheetah is in the center of the frame, moving towards the viewer. Its body is covered in characteristic black spots on a tan background. The background is slightly blurred, showing more grass and another cheetah in the distance.

DIGITAL COMPETITORS

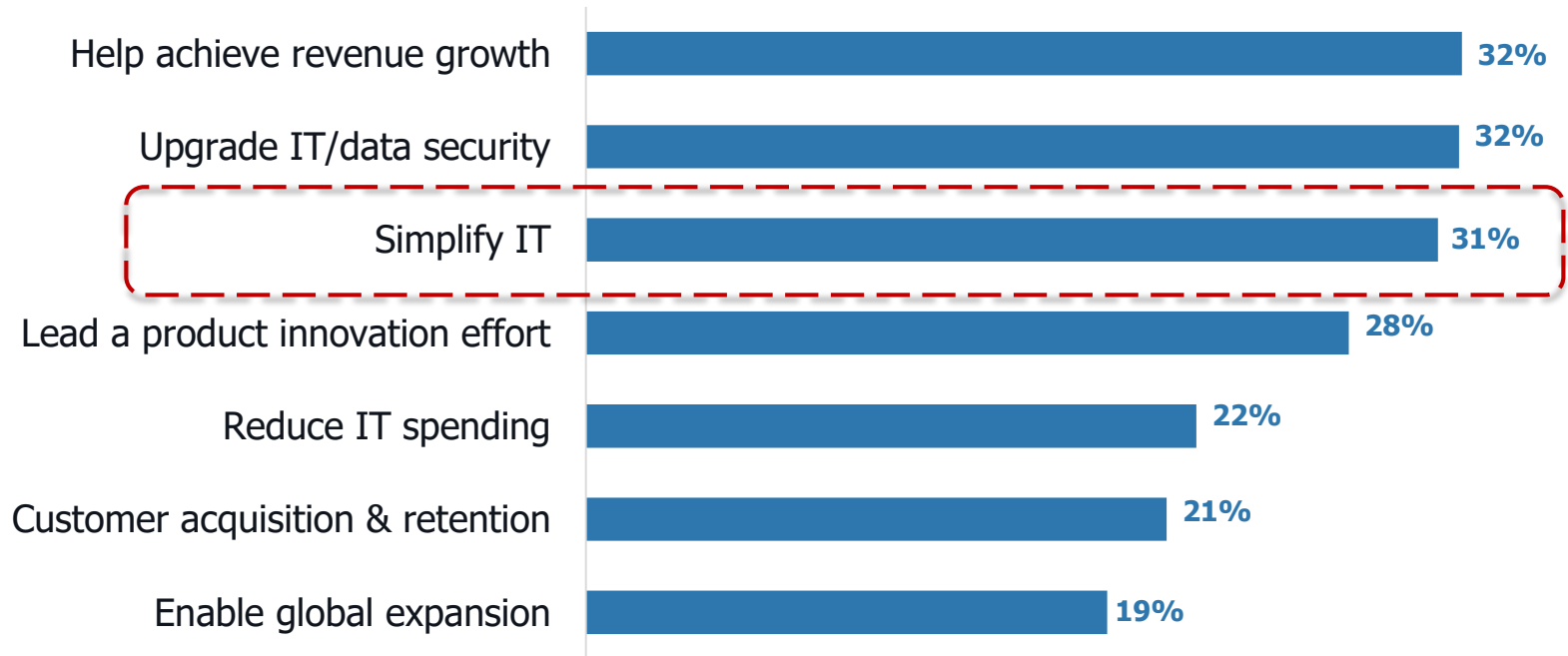
**speed
intelligence
agility**

What is digital business?

*The ability to exploit
information at speed*

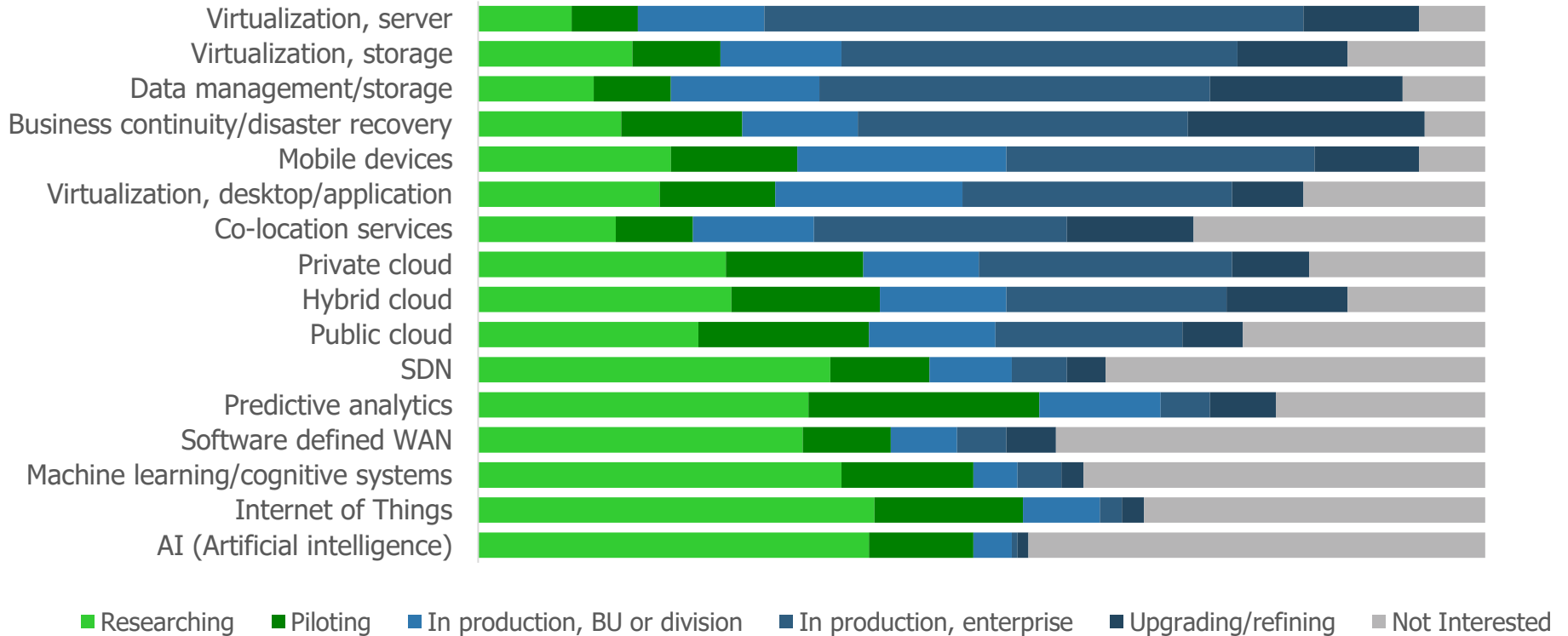


CEO's Expectations for the CIO & IT

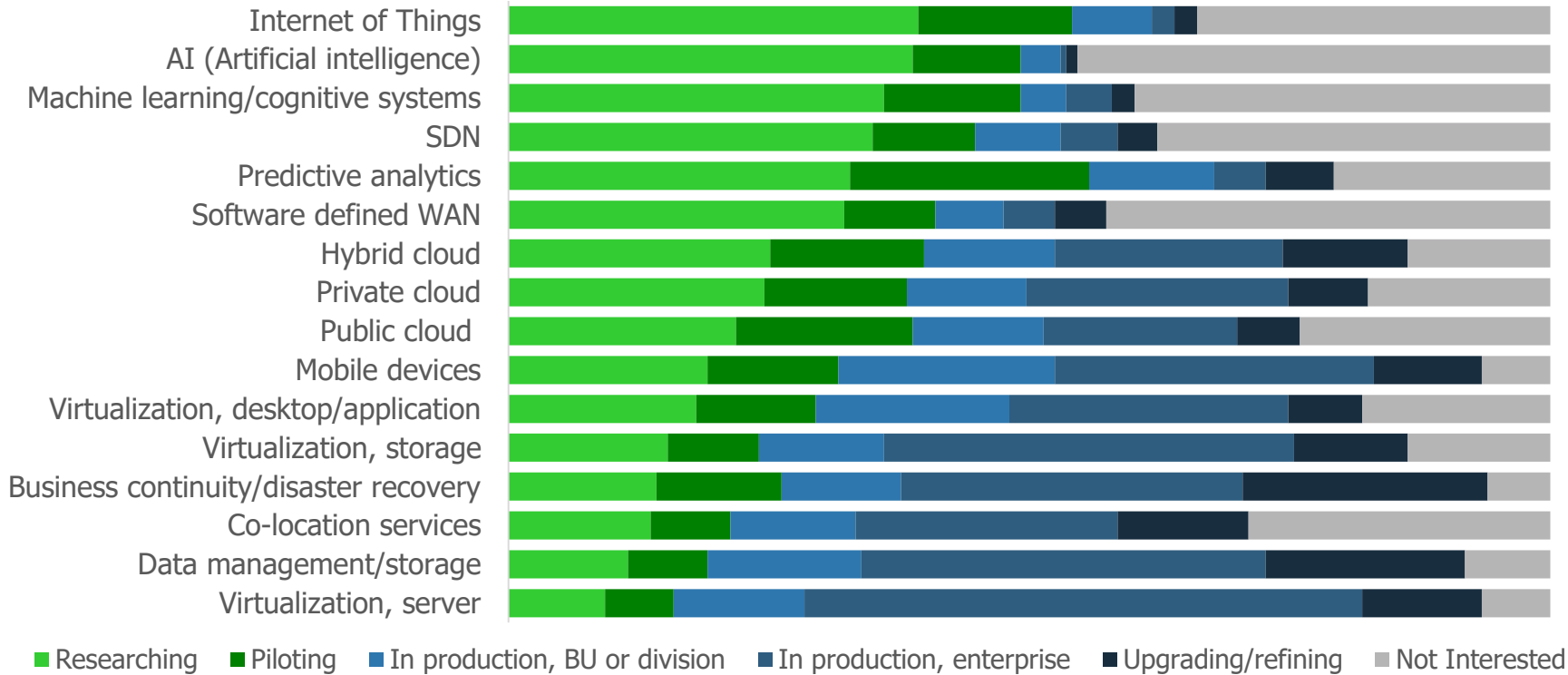


Q: What are the CEO's top three priorities for you/your IT department in the coming year?

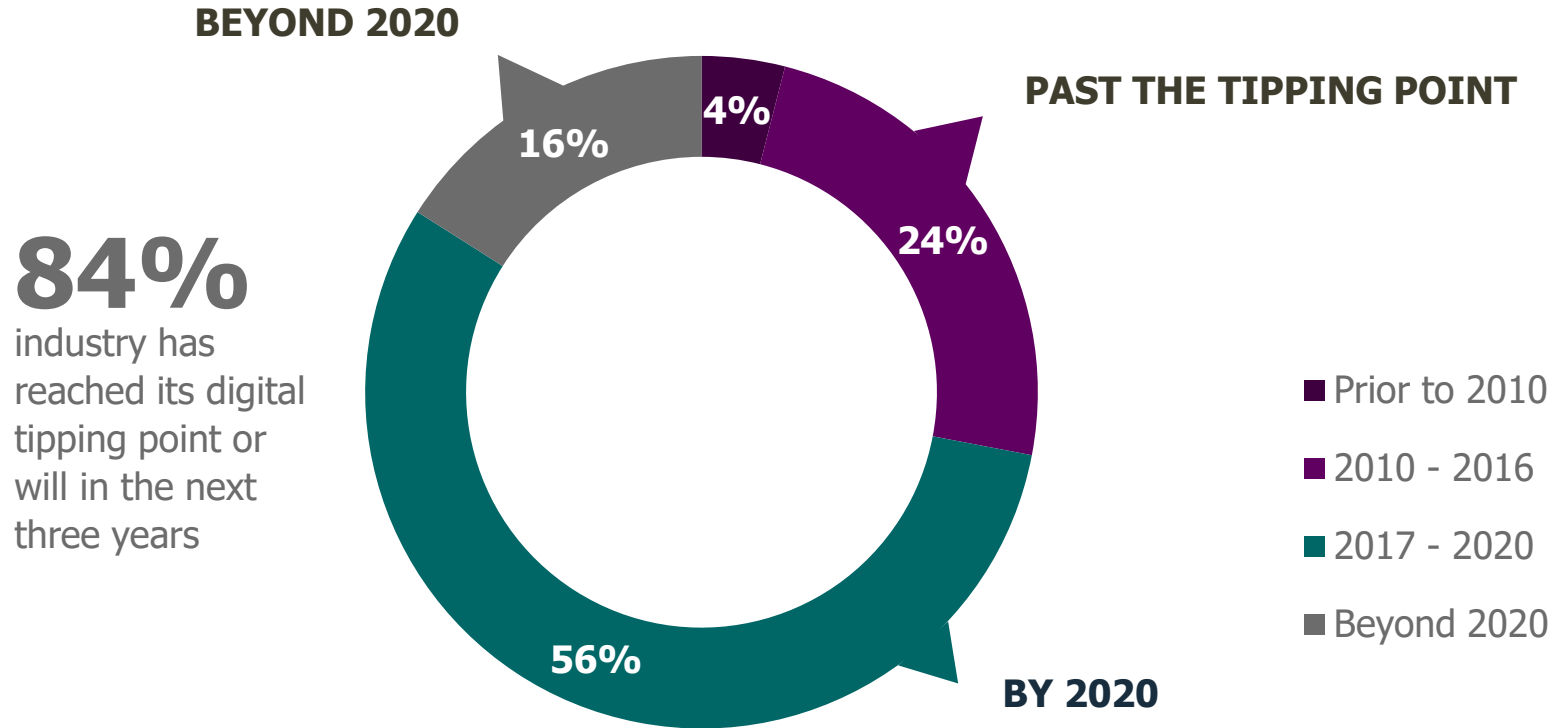
Tech Initiatives: In Production (blue)



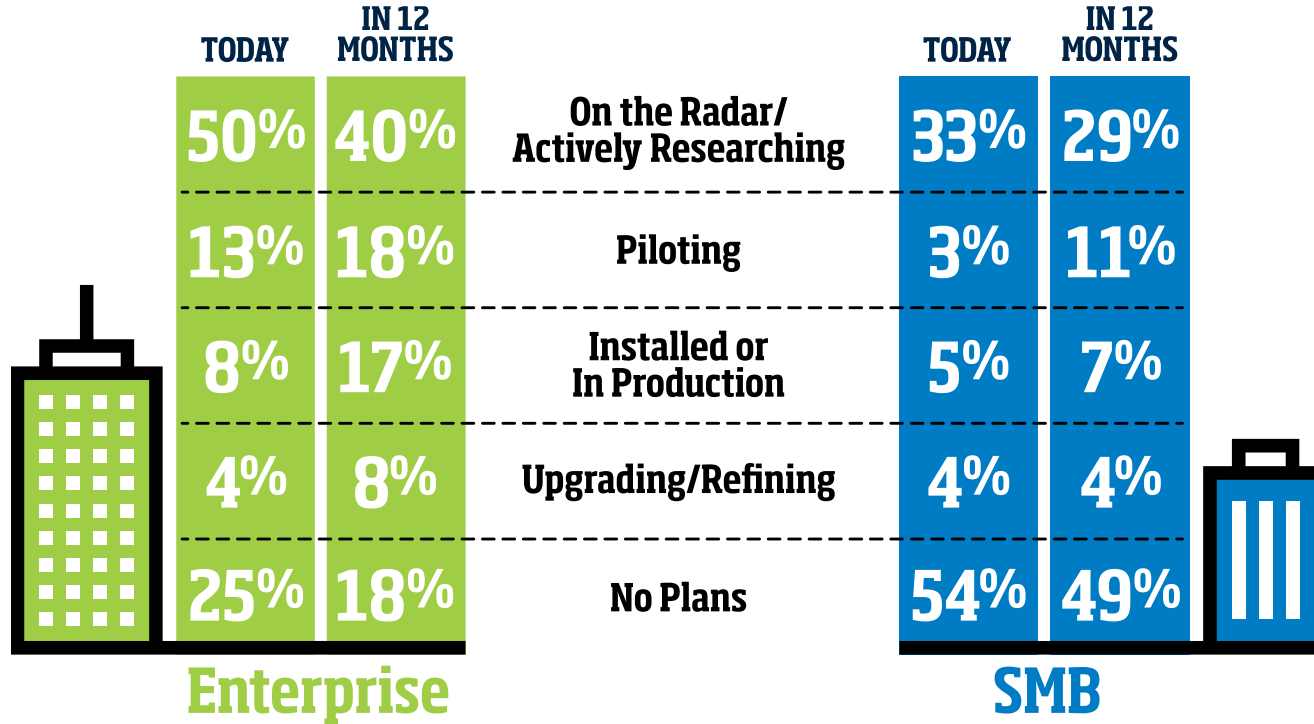
Tech Initiatives: Researching/Piloting (green)



Digital Disruption – Here, Now



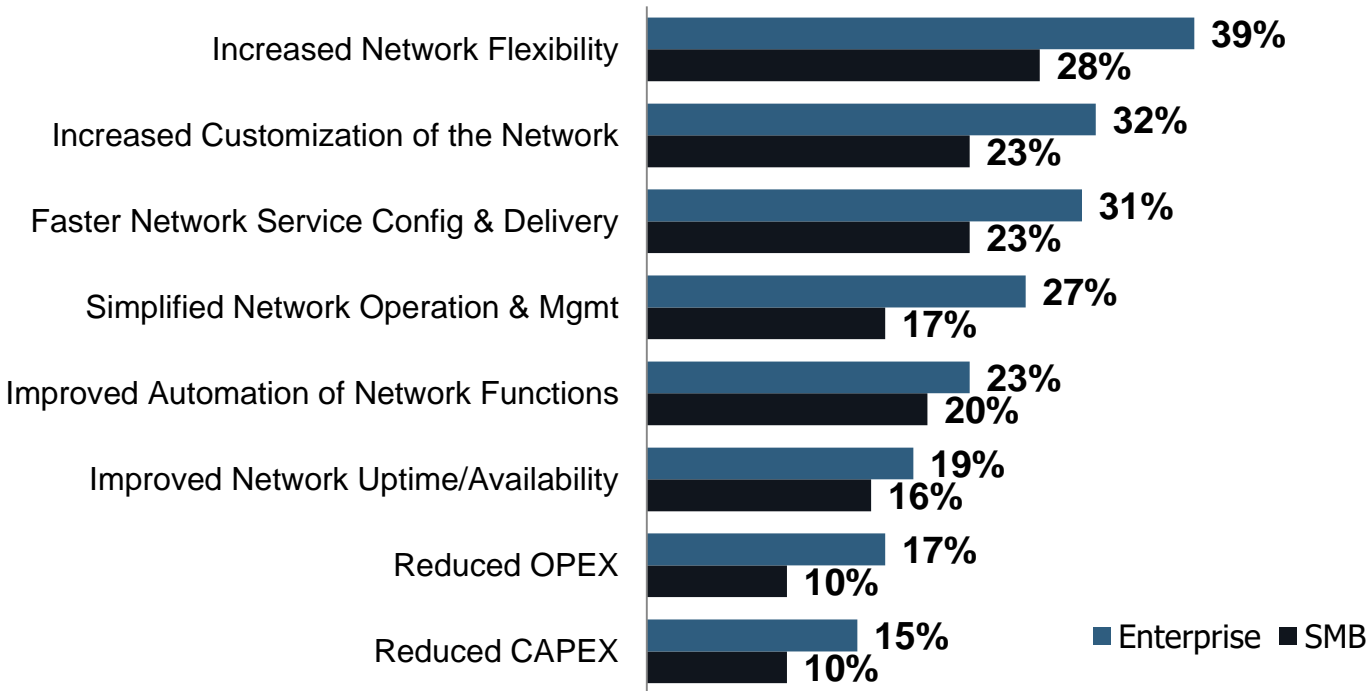
Organizations Plan for SDN



Q.: Which best describes your plans for Software Defined Networking (SDN) technology today and 12 months from now?

The Promise of SDN: Flexibility, Customization & Speed

2016 Results

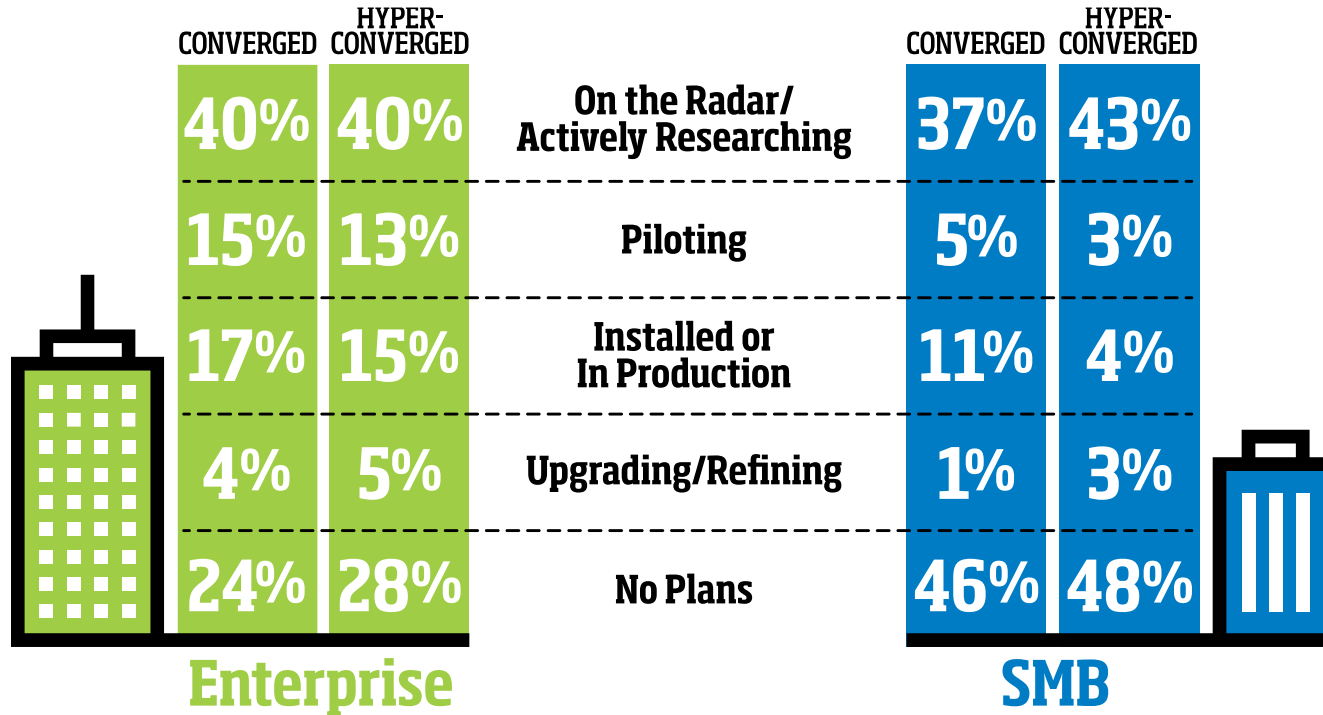


36%

**Strongly Agree/Agree
that Software-Defined
Networking (SDN)
will radically change
their network for
the better.**

Q. Which of the following benefits has your organization experienced, or do you anticipate your organization will experience, from software defined networking (SDN) technology? AND Q. Please rate your level of agreement with the following statements.

Enterprises Plan for Converged & Hyperconverged Systems





76% of enterprise organizations have plans to implement converged infrastructure

72% of enterprise organizations have plans to implement hyperconverged infrastructure

Q: Which of the following best describes your organization's plans to implement converged and/or hyper converged systems over the next 12 months? (Company size)