

Why Your Company Should Attend



February 11-14, 2018 | Hilton Union Square | San Francisco



HANDS-ON, ADVANCED USER TRAINING

CalyxVision offers the unique opportunity for your employees to receive 16+ hours of in-person, hands-on, advanced training on the Calyx® software they use every day. They will learn best practices directly from Calyx software experts to increase your company's productivity and maximize profitability. Training sessions include topics such as:

- HMDA and URLA Execution 2018
- Process Green – Going Paperless
- Work Faster, Smarter, Better – Tips to Increase Efficiencies in Point
- Marketing Communications and Advanced Reporting
- Efficient Specialty Loans Processing
- Creating Business Rules for Compliance Checkpoints and Advanced Workflows
- Use Template Sets to Streamline Your Business
- Key Screens in Point – Discover Underwriting, Pricing, Profits Tracking and Secondary Market Functionality to Enhance your Business
- Create Your Own Full-featured Borrower Website with WebCaster and INK-it
- Have it Your Way – Customizations in Point

Two full days of Calyx software training is a **\$5,000 value**. View session descriptions at CalyxVision.com

THE USER CONFERENCE DESIGNED FOR YOU!

WWW.CALYXVISION.COM

COMPLIANCE/REGULATORY

Conference attendees will gain valuable insights into regulatory updates and changes from Freddie Mac, Fannie Mae and more.

INDUSTRY SESSIONS

Interested in strategies to target millennials? At *CalyxVision*, attendees can participate in 20+ hours of industry sessions, including topics such as:

- The FinTech Revolution and Digital Mortgages
- Latest in Vendor Services to Boost Productivity & Enhance Loan Quality
- VA/FHA/USDA Updates
- Market Trends and Lending Outlooks
- Cashing in with Millennials
- Recruit, Engage and Retain Millennials
- Fannie Mae and Freddie Mac Update
- The Future of Industry Regulations
- Real Estate Insights
- The Future of Non-QM Lending and Your Business Opportunities

KEYNOTES



Brent Gleeson

Brent Gleeson is a Navy SEAL combat veteran with multiple tours to Iraq and Africa. Upon leaving SEAL Team 5, Gleeson turned his discipline and battlefield lessons to the world of business and has become an accomplished entrepreneur, writer and acclaimed speaker on topics ranging from leadership to building high performance teams.



Jason Dorsey

Jason Dorsey is the country's #1 Millennials and Gen Z researcher and speaker. He has been featured as a Millennials and generations expert on 60 Minutes, 20/20, The Today Show, The Early Show and over 100 more TV interviews. He brings a new approach to generations based on his breakthrough research.