

**September 27 - October 1, 2021**

Day 1 - Monday, 27 September 2021	
All times displayed in ET	
10.00 - 10.30	<b>Welcome and Opening Keynote</b>
10:45 - 11.45	<p><b>Plenary 1: Assessing the 'S' in ESG: including the risks and opportunities linked to financing a Just Transition</b></p> <p><i>Canada's resource intensive economy will require creative thinking to transition its human and economic capital to green: how can a large country do that? Assessing the similar big 'S' risks, such as human and labour rights: can we really talk about investment 'materiality' here, or do new business models and recalcitrant countries just ride roughshod over any financial implications?</i></p>
12:00-12:45	<p><b>Deep Dive 1: Clean energy finance goes Big: Canadian pensions roundtable</b></p> <p><i>Canada's huge pension funds have financial muscle and the structure to take big risks: how set up are they for the opportunities of the green energy transition and what are they doing to future proof their investment portfolios?</i></p>

Day 2 - Tuesday, 28 September 2021	
All times displayed in ET	
10:00 - 11.00	<p><b>Plenary 2: The future of climate-aligned stewardship: Climate Engagement Canada: its answer to ClimateAction100+</b></p> <p><i>How are Canadian investors working to accelerate the energy transition in a systematic manner? What new data is required to manage the net zero transition, and how is domestic policy supporting or hindering this?</i></p>
11:15-12:00	<p><b>Deep Dive 2: Global perspectives on impact investing with indigenous communities</b></p> <p><i>What does co-investing with indigenous peoples look like across the Americas? What blended finance structures can protect cultural and environmental assets while also ensuring healthy long term returns?</i></p>
12:15-13:00	<p><b>Deep Dive 3: Mandatory TCFD in North America and beyond</b></p> <p><i>How are companies and fund managers responding to the challenge of mandatory TCFD reporting? What comes next, and how are investors planning to accelerate scenario analysis with better data?</i></p>

**Day 3 - Wednesday 29 September 2021**

10:00 - 11:00	<p><b>Plenary 3: Green taxonomies &amp; economic transformation</b></p> <p>Can technocrats &amp; taxonomies accelerate a top-down energy transition to net zero or will vested interests block progress? How might Canada's approach build-on and distinguish itself from the fraught taxonomy debates in Europe?</p>
11:15-12:00	<p><b>Deep Dive 4: SDG investing for a sustainable blue economy: from Antigua to the Arctic</b></p> <p><i>How can Canada's oceans expertise support global sustainable investing in fisheries, aquaculture, tourism, and new technology areas? Which investors are leading the way? Is Canada's Blue Economy Strategy changing how global asset allocators consider investing in this theme?</i></p>

**Day 4 - Thursday 30 September 2021**

10:00 - 10:30	<p><b>Morning Keynote</b></p>
10:45 - 11:45	<p><b>Plenary 4: Canada's role in the G20 sustainable finance redux - from talk to action</b></p> <p><i>What does the G20 sustainable finance study group have planned? What does all the talk actually mean for Canada's capital markets giants, and who is leading Canada's Sustainable Finance push?</i></p>
12:00-12:45	<p><b>Deep Dive 5: ESG in agricultural investing in the Americas</b></p> <p><i>With agricultural land investing continuing to be popular, what lessons are Canadian investors learning across the continent about ESG risks in the asset class? Is regenerative agriculture possible at scale and what are the biggest supply chain risks linked to key agricultural commodities, from soya beans to corn?</i></p>

**Day 5 - Friday 1 October 2021**

10:00-11:00	<p><b>Plenary 5: Decarbonising the Canadian economy to net zero: what will that mean for investor portfolios in the short, medium and long term?</b></p> <p><i>What actions are needed to shift the fossil fuel-reliant economy to Net Zero? How can Canadian investors remain competitive in a low carbon economy? Update on the Net Zero Asset Owner Alliance</i></p>
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11:15 - 12:00	<p><b>Deep Dive 6: After an abnormally hot summer, how are Canadian investors assessing climate risk and other burgeoning ESG concerns in the built environment and their real estate exposure?</b></p> <p><i>Is climate risk intensifying concerns on physical risk, insurance, energy costs and asset depreciation? How has COVID19 highlighted the need for property investors in real estate to engage with building occupants to address ESG concerns and future proof buildings? Monitoring ESG issues as an indirect investor in real estate.</i></p>
13:30-14:15	<p><b>Deep Dive 7: Canadian banks and insurers: climate risk stress testing and scenario analysis</b></p> <p><i>How can Canadian banks define, measure and build resilience to climate-related risks? Is regulatory action needed to create standards and best practices for climate risk management in the banking sector? How is OSFI scenario analysis being done in Canada and what does it mean for financing?</i></p>